

Detailed Fund Information

Management Group

Troy Asset Management Ltd

Fund Name

TROY TROJAN INCOME -U INC

Fund Sector

UK Equity Income

Manager's Name

Francis Brooke

Hugo Ure

Blake Hutchins

Fund Launch Date

30-Sep-2004

Fund Size

£3,119.84 (million)

Mid Price

163.18 p (Inc)

Yield*

2.92 %

XD Dates

Aug 01, Feb 01

Last Distribution

03/08/20 (XD Date)

30/09/20 (Pay Date)

2.0000000000 (Distribution)

Annual Management Charge

1.00 %

Ongoing Charges Figure

(as at 30-09-2020)

1.01 %

Rebate

Charge basis 1&2 - N/A

Charge basis 3 - 0.25%

For further information, see our document

"Making the cost of investment clear"

(www.oldmutualwealth.co.uk/charges/SIS)

Morningstar Analyst Rating

Silver

Rayner Spencer Mills Rating

Rated

(See footnote for ratings information)

* Fund manager data for fixed interest funds may not identify yield as running or redemption yield. Old Mutual Wealth Ltd and Old Mutual Wealth Life & Pensions Ltd assume these are redemption yields, as their provision is an FCA regulatory requirement.

Important Information

Past performance has been based on prices that include simulated values. All performances are inclusive of any net reinvested income and exclusive of any reinvested rebates. Performance figures and yields are as at 28/02/2021. A minority of funds also feature a performance related fee which is not shown here. Please refer to your Funds List for further information. Source: FE. The value of investments and the income from them can fluctuate (this may partly be the result of exchange rate fluctuations) and investors may not get back the full amount invested. Past performance is not a guide to the future.

Investment Objective

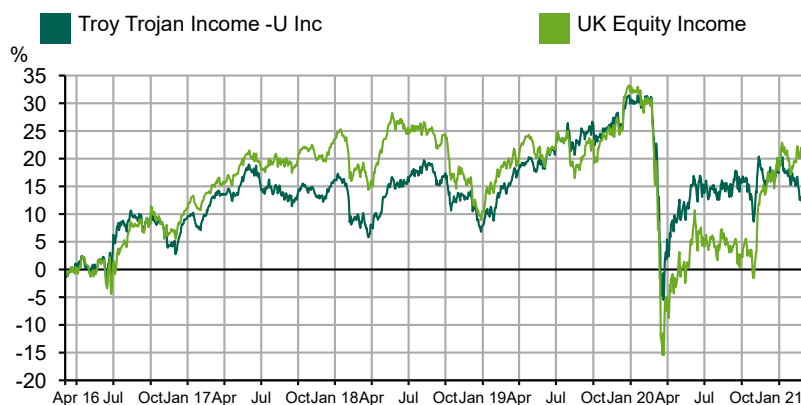
The investment objective of the Fund is to seek to achieve income with the potential for capital growth in the medium term (3 to 5 years).

Old Mutual Wealth Risk Evaluator as at 28/02/2021

| | | | | | | | | | | |
|-------------|---|---|---|---|---|---|---|---|---|----|
| Over 1 year | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| Over 3 year | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| Over 5 year | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |

The fund risk score is based on historic volatility, as measured by standard deviation of returns, of the fund over the indicated time period. The historic volatility is then translated to the fund risk level which is a whole number ranging from 1 (least risky) to 10 (most risky). Fund risk scores provide a retrospective view of a fund's volatility, which may vary widely over different time periods, and are not necessarily indicative of a fund's future volatility.

Performance Information



04/03/2016 - 04/03/2021 Powered by data from FE

Discrete Performance - 12 months to 31/12/20

| | 2020 | 2019 | 2018 | 2017 | 2016 |
|----------------------|--------|-------|--------|-------|-------|
| Fund | -9.65 | 20.45 | -7.15 | 6.28 | 10.19 |
| Stock Sector Average | -10.72 | 19.48 | -10.55 | 11.25 | 9.10 |

Cumulative Performance to 28/02/21

| | 1 Yr | 2 Yrs | 3 Yrs | 4 Yrs | 5 Yrs |
|----------------------|-------|-------|-------|-------|-------|
| Fund | -5.19 | -1.44 | 2.39 | -0.06 | 13.43 |
| Stock Sector Average | 3.20 | 1.55 | 1.08 | 5.31 | 21.95 |

Performance Analysis - Annualised 3 years

| | Growth Rate % | Volatility | Alpha | Beta | Sharpe |
|----------------------|---------------|------------|-------|------|--------|
| Fund | 0.79 | 12.53 | 0.31 | 0.60 | -0.00 |
| Stock Sector Average | 0.36 | 18.61 | 0.00 | 1.00 | -0.01 |

Troy Asset Management Ltd
TROY TROJAN INCOME -U INC
Breakdown 1


| | (%) |
|------------------------|-------|
| Consumer Staples | 27.2 |
| Financials | 13.4 |
| Consumer Discretionary | 13.0 |
| Industrials | 12.8 |
| Health Care | 10.7 |
| Real Estate | 6.1 |
| Information Technology | 5.2 |
| Materials | 5.1 |
| Money Market | 4.0 |
| Utilities | 2.3 |

Breakdown 2


| | (%) |
|-------------|-------|
| UK | 86.0 |
| USA | 10.0 |
| Switzerland | 4.0 |

Largest Holdings

| Holding | (%) | Holding | (%) |
|-----------------------------|-------|--------------------------|-------|
| UNILEVER PLC | 5.9 % | GLAXOSMITHKLINE | 4.1 % |
| RECKITT BENCKISER GROUP PLC | 5.2 % | ASTRAZENECA PLC | 4.0 % |
| RELX NV | 5.2 % | BRITISH AMERICAN TOBACCO | 3.7 % |
| EXPERIAN PLC | 4.9 % | NESTLE SA | 3.6 % |
| DIAGEO | 4.7 % | PAYCHEX INC | 3.4 % |

Charts and Table data. Source: FE, as at 31/01/2021

Information Source: FE

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Fund ratings agencies

Morningstar and Rayner Spencer Mills provide industry-leading investment research and fund ratings services. Using slightly different approaches, both are designed to help advisers and their clients identify high quality investments.

Calls may be monitored and recorded for training purposes and to avoid misunderstandings.

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