

Detailed Fund Information**Management Group**

M&G UK

Fund Name

OPTIMAL INCOME INST INC GBP

Fund Sector

Sterling Strategic Bond

Manager's NameRichard Woolnough
Stefan Isaacs**Fund Launch Date**

08-Dec-2006

Fund Size

£20,831.00 (million)

Mid Price

153.21 p (Inc)

Yield*

2.76 %

XD Dates

Apr 01, Oct 01

Last Distribution03/04/17 (XD Date)
31/05/17 (Pay Date)
2.661400000 (Distribution)**Annual Management Charge**

0.75 %

Ongoing Charges Figure(as at 31-03-2017)
0.91 %**Rebate**Charge basis 1&2 - N/A
Charge basis 3 - 0.16%

For further information, see our document
"Making the cost of investment clear"
(www.oldmutualwealth.co.uk/charges/SIS)

Morningstar Analyst Rating

Silver

Rayner Spencer Mills Rating

Rated

(See footnote for ratings information)

* Fund manager data for fixed interest funds may not identify yield as running or redemption yield. Old Mutual Wealth Ltd and Old Mutual Wealth Life & Pensions Ltd assume these are redemption yields, as their provision is an FCA regulatory requirement.

Important Information

Past performance has been based on prices that include simulated values. All performances are inclusive of any net reinvested income and exclusive of any reinvested rebates. Performance figures and yields are as at 31/08/2017. A minority of funds also feature a performance related fee which is not shown here. Please refer to your Funds List for further information. Source: FE. The value of investments and the income from them can fluctuate (this may partly be the result of exchange rate fluctuations) and investors may not get back the full amount invested. Past performance is not a guide to the future.

Investment Objective

The fund aims to provide a total return (the combination of income and growth of capital) to investors based on exposure to optimal income streams in investment markets.

Old Mutual Wealth Risk Evaluator as at 31/08/2017

Over 1 year

1	2	3	4	5	6	7	8	9	10
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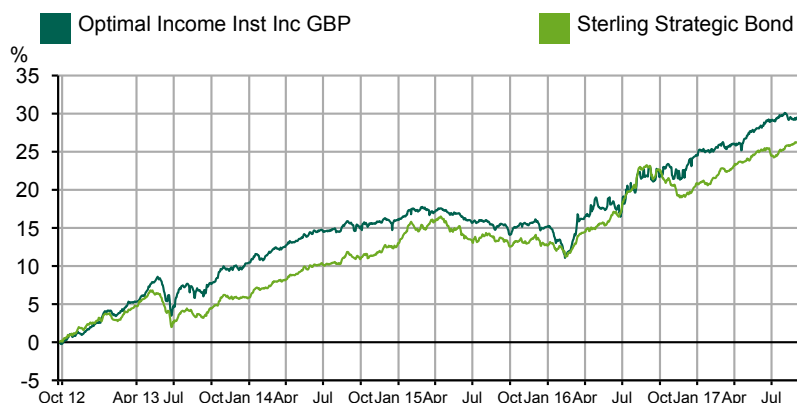
Over 3 year

1	2	3	4	5	6	7	8	9	10
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Over 5 year

1	2	3	4	5	6	7	8	9	10
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The fund risk score is based on historic volatility, as measured by standard deviation of returns, of the fund over the indicated time period. The historic volatility is then translated to the fund risk level which is a whole number ranging from 1 (least risky) to 10 (most risky). Fund risk scores provide a retrospective view of a fund's volatility, which may vary widely over different time periods, and are not necessarily indicative of a fund's future volatility.

Performance Information**Discrete Performance - 12 months to 30/06/17**

	2017	2016	2015	2014	2013
Fund	10.32	1.23	0.85	9.51	10.03
Stock Sector Average	6.08	3.55	2.79	7.42	6.91

Cumulative Performance to 31/08/17

	1 Yr	2 Yrs	3 Yrs	4 Yrs	5 Yrs
Fund	6.15	12.34	11.61	21.06	30.83
Stock Sector Average	2.42	11.38	12.86	21.74	27.15

Performance Analysis - Annualised 3 years

	Growth Rate %	Volatility	Alpha	Beta	Sharpe
Fund	3.73	3.75	1.24	0.61	0.06
Stock Sector Average	4.11	3.73	0.00	1.00	0.16

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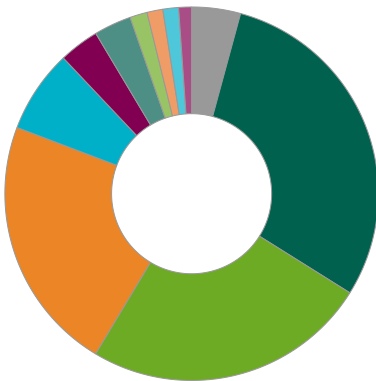
OPTIMAL INCOME INST INC GBP

Breakdown 1



	(%)
Government Bonds	26.7
Banks	18.0
Telecommunications	13.1
Asset/Mortgage-Backed Securities	6.3
Insurance	4.1
Media	3.7
Technology	3.4
Health Care	2.6
Utilities	2.6
Others	19.4

Breakdown 2



	(%)
USA	29.7
Germany	24.7
UK	22.2
France	7.2
Spain	3.5
Italy	3.2
Money Market	1.5
Netherlands	1.4
Switzerland	1.4
Mexico	1.1
Others	4.2

Largest Holdings

Holding	(%)	Holding	(%)
GERMANY(FEDERAL REPUBLIC OF) 0.5% NTS 23/02/18 EUR0.01 165	2.5 %	GERMANY(FEDERAL REPUBLIC OF) 0.5% NTS 12/04/19 EUR100	2.3 %
GERMANY(FEDERAL REPUBLIC OF) 0.25% BDS 13/04/18 EUR100	2.5 %	GERMANY(FEDERAL REPUBLIC OF) IDX/LKD 15/04/18 EUR1000	2.0 %
GERMANY(FEDERAL REPUBLIC OF) 4.25% BDS 04/07/18 EUR0.01	2.4 %	GERMANY(FEDERAL REPUBLIC OF) 3.75% BDS 04/01/19 EUR0.01	1.8 %
GERMANY(FEDERAL REPUBLIC OF) 1% NTS 22/02/19 EUR0.01	2.3 %	GERMANY(FEDERAL REPUBLIC OF) 3.5% BDS 04/07/19 EUR0.01	1.7 %
GERMANY(FEDERAL REPUBLIC OF) 1% NTS 12/10/18 EUR0.01	2.3 %	GERMANY(FEDERAL REPUBLIC) 1.75% ILN 15/04/20 EUR0.01	1.4 %

Information Source: FE

Charts and Table data Source: FE as at 31/08/2017

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Fund ratings agencies

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Calls may be monitored and recorded for training purposes and to avoid misunderstandings.

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